



PROJECT PUNCH CARD CONFERENCE



April 11, 2023
Fordham University at Lincoln Center
150 West 62nd Street

EVENT OVERVIEW

About the Conference

Project Punch Card will organize its third conference in NYC to bring together financial professionals and students interested in the industry around the shared vision to encourage participation in the investment management and research field from the members of underrepresented groups like women and minorities and foster an environment for such groups' increased inclusion in the industry.

Past Conference Speakers Have Included:

David Abrams,

Abrams Capital Management

Alice Schroeder,

Author and Analyst

John Rogers,

Founder, CEO and CIO, Ariel Investments

Cliff Asness,

Founder and CIO, AQR Capital

Eileen Murray,

Co-CEO, Bridgewater Associates, LP

John Levin,

Founder, Levin Capital Strategies

Murray Stahl,

CEO and CIO, Horizon Kinetics LLC

Clifford Sosin,

CAS Investment Partners LLC

Miguel Fidalgo,

Founder and Portfolio Manager, Triarii Capital Management LP

John Bader,

Chairman, CEO, Halcyon Capital Management

Attendees

Portfolio Managers, Investment Advisors, Analysts and Allocators (i.e pension funds, Endowments, insurance, FOF etc). College students especially women and minority students. Marketing and strategic partners such as *Smart Women Securities*, *Forte Foundation*, *SEO* will be a material component of the audience composition.

Potential Topics

- What is value over the long term?
- Is long term value different from short term?
- How do we foster long-term orientation amongst students?
- Best idea presentations

About Project Punch Card

Project Punch Card is a 501(c)(3) nonprofit with the objective to educate current and future professionals in the investment management and research field, all while increasing participation in the financial industry by members of groups that are currently underrepresented. www.projectpunchcard.com